Installing Supplier Frames and Mats in ProSelect



Beginning with the release of ProSelect version 2018r1, there are two import options for frames. Templates and Mats are imported only using the collection format. Before installing you need to determine the supplier frames file format. In many cases, there may be both options included.

- Unzip/uncompress the downloaded file into your Downloads folder on your computer.
- The folder is likely to contain several files and/or folders
- There will be likely be PDF file(s) with company information, ordering processes and possibly pricing information. You should review these.
- If the zip file does not contain a .tpk OR you are not using at least ProSelect version 2018r1, please jump to the section <u>Installing Supplier Frames in older versions of ProSelect</u>.

About Collections

A Collection is a special file, created by ProSelect, that can contain Templates, Mats, Frames, Book Designs, Library Room images and Slideshow Styles (including Title Slides) all in a single .tpk file.

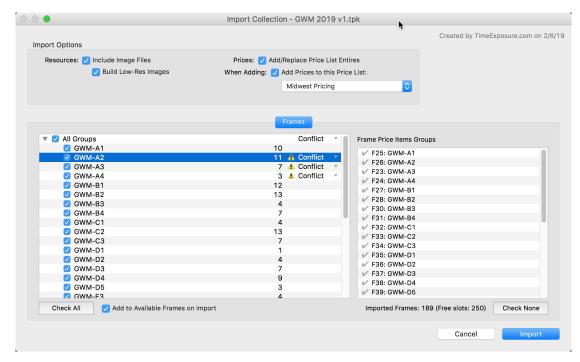
These files are used to distribute products and created by different authors and suppliers that you can import and use in ProSelect.

Importing a Collection

To import a Collection file, select Import Collection... (under Resources menu). Locate the collection file on your computer and click Open. Alternatively, drop the .tpk file into the Image List.

If you are importing a Collection created by ProSelect 2019r1 or newer, then the dialog box on the right-hand side will appear. A different window is shown when <u>Installing Supplier Frames in Older Versions of ProSelect</u>.

Conflict Resolution



In the above example, the Frames groups A2-A4 already exist in ProSelect. If you select to import them, you need to select either Replace or Add. Replacing the groups will update the existing group with new frames and remove frame styles that have been discontinued. When you select the Add option, the current date (in YYYYMMDD) format will be appended to the imported group name so you can identify it from the already existing group.

You can choose to import everything in the collection file or just some parts. Make your selection by checking the check boxes next to each group on the left-hand side.

Installing Supplier Frames and Mats in ProSelect II



Price List Items and Prices

If the Collection includes price list items (and optionally prices) associated with the imported items, you can choose whether you wish to add these to your price list by checking the Add/Replace Price List Entries check box.

If Prices are available to can have the prices in the Collection added to all your price lists or just the price list that you select.

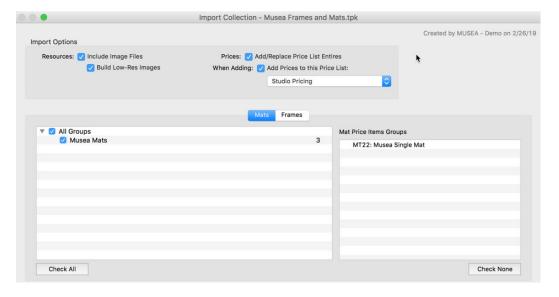
Replacing existing template group will remove all items in that group along with any price list items associated with the templates in that group. If the Collection includes price list items then these will be replace or added with the updated or added templates.

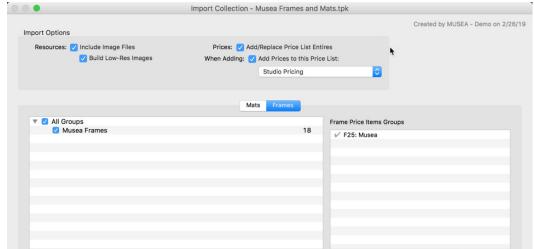
Price groups for Mats and Frames

In the case of Mats and Frames, Price Groups are used to determinevariable size pricing. If there is a conflict with an existing price group you are prompted to either Replace the exiting one or Add a new price group.

When replacing an existing price group, if the existing price group is using a markup factor set to be greater than 1 then the existing markup factor is left unchanged. This means that Collections that included supplier's costs can easily updated while keeping your existing markup rate in each price list.

When adding a price group, if the group ID code in the Collection conflicts with an existing ID, then a new unused group ID will be automatically assigned.



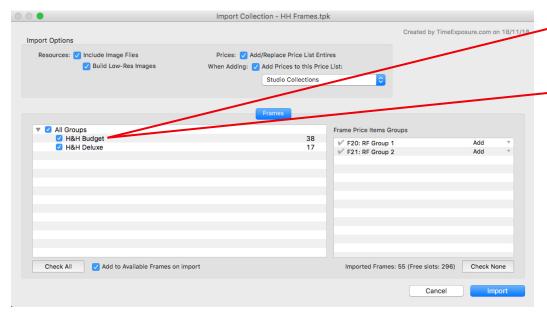


Installing Supplier Frames and Mats in ProSelect III



Frames in Collections

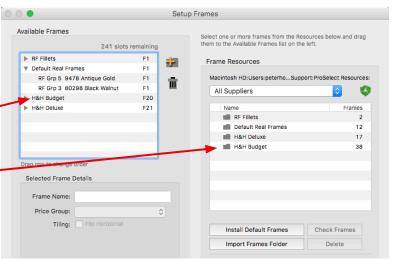
When importing a Collection of frames, the Frame Group names used in the Exported Collection are also used as the High-Res Resources folder names. The number of free frame slots available is also displayed in this window.



Recovering from Mistakes

When importing a Collection in the new format, before the import takes place, ProSelect automatically saves a backup copy of the ProSelect Data file in the format "ProSelect Data TPK YYYYMMDD HH:MM.xml".

Using the Shift-Startup option you can select this backup file to return your ProSelect to the previous data configuration.



Collection Resource Files

If any items include associated high-res resource images (such as a overlay image or mat image), these image files will be automatically imported into the appropriate ProSelect Resources subfolder. You can stop this by unchecking Include Resource Files but normally you would not do this.

With the Build Low-res Images box checked, ProSelect will automatically create low-res versions (and thumbnails if appropriate) for use within the program. Doing this now will save time later when you come to use these resource files.

When adding any image resources, ProSelect checks for existing resources by matching both the name and the size of the image file. If there is a name match but a size difference, the new resource image is added with a X after its filename. (e.g. filename 1, filename 2 etc).

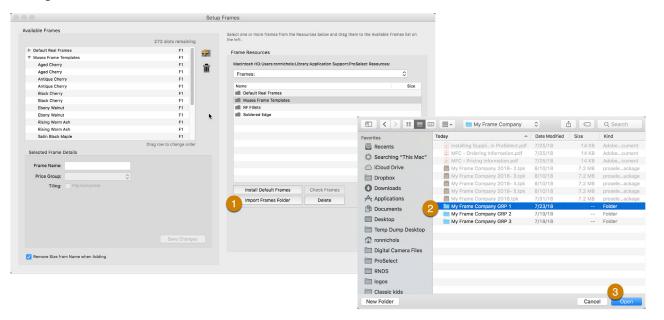
Installing Supplier Frames in Older Versions of ProSelect



ProSelect Versions before 2018r1

Manual installation of frames is required in these versions. Automatic importing of price information is not supported.

- Unzip/uncompress our Frame images into a folder on your computer. This will usually be your Downloads folder.
- In ProSelect, choose Setup Frames (under the Resources menu.)
- Choose the Import Frames Folder button.
- Find the folder with frames folder (likely Downloads) and choose OK.
- The folder will now appear in the Frame Resources List on the right.



Adding Frames to the "Available Frames" List

You can select individual frames, a selection of frames or a folder of frames from the Frame Resources list on the right and drag them to the Available Frames list on the left (double click on the subfolder to see the frame images if not displayed on the right).

When a Frame Folder is dragged to the Available Frames list, a new Frame Group is created using the name of the folder. You can manually create Frame Groups by clicking the Add Frame Group icon.

If using ProSelect Basic, individual frames or a selection of frames will need to be dragged to the Available Frames list. ProSelect Basic does not support folders prior to version 2019r1. Frames can be added until all the available slots are used.

You can add up to 12 custom frame images to ProSelect Basic and up to 300 in ProSelect Pro.

Price Groups

Price Groups can be added under the Orders > Price List Setup, using the frames tab. Various Price Groups can be created using formulas based on the suppliers pricing structure.

Once Price Groups are available in the Price List, Frame Groups or individual frames can be assigned to this price groups.

